



**MERTON COMMUNITY SCHOOL DISTRICT
MERTON TOWNSHIP
VILLAGES OF MERTON, LISBON, AND HARTLAND**

**TUESDAY, SEPTEMBER 10, 2024 – INTERMEDIATE SCHOOL LITTLE THEATER
ANNUAL MEETING,
BUDGET HEARING AND ADOPTION 7:00 P.M.**

- I. Call Annual Meeting & Budget Hearing to Order, Justen Kent, Board President
 - II. Pledge of Allegiance
 - III. Election of Chairperson
 - IV. Budget Hearing
 - A. Financial Report and Budget Presentation
 - B. Hearing on Budget
 1. Adoption of Proposed Expenditures:
 - Fund 10 - \$ 11,746,683.00
 - Fund 27 - \$ 2,322,825.00
 - Fund 38 - \$ 58,331.00
 - Fund 41 - \$ 0.00
 - Fund 46 - \$ 0.00
 - Fund 49 - \$ 0.00
 - Fund 50 - \$ 415,849.00
 - VII. Annual Meeting
 - A. Reading/Dispensing of Annual Meeting Minutes for 2023
 - B. District Administrator's Report "State of the District" Message
 - C. Approval of Salaries for School Board Members (currently \$850.00 annually)
 - D. Adoption of Preliminary Tax Levy
 - It is recommended that the annual levy be established at:
 - \$ 5,703,907 General Fund (Fund 10)
 - \$ 58,330 Non Referendum Debt Service (Fund 38)
 - \$ 0 Referendum Debt Service (Fund 39)
 - \$ 0 Capital Expansion (Fund 41)
 - \$ 0 Community Service (Fund 80) FOR A TOTAL LEVY OF:
 - E. Establish date and time for 2025 Annual Meeting
 - F. Approval of Annual Meeting Minutes for 2024
- \$ 5,762,237**
- XIII. Motion to Adjourn

Notice is hereby given that the Board of Education will be present at the Budget Hearing and a majority of the Board of Education may be present at the Annual Meeting scheduled for September 10, 2024 at 7:00 p.m. in the Merton Intermediate School Little Theater. This constitutes a quorum of the Merton Community School District Board of Education. The Merton Community School District Board of Education will not take any formal action at the Annual Meeting.

Merton District Offices:

2025 Woodside Avenue West
P.O. Box 115
Merton, WI 53055-0115
Phone: 262-277-1100 Fax: 262-277-1101

Merton Primary School

2025 Woodside Avenue West
P.O. Box 115
Merton, WI 53055-0115
Phone: 262-277-1101 Fax: 262-277-1101

Merton Intermediate School

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Notice for Annual District Meeting
(Section 120.08(1))

Notice is hereby given to qualified electors of the Merton Community School District, that the annual meeting of said district for the transaction of business, will be held at the Intermediate School Little Theater, on the 10th day of September, 2024, at 7:00.

Nicole Cotton, District Clerk

Notice of Budget Hearing
(Section 65.90(4))

Notice is hereby given to the qualified electors of the Merton Community School District that the budget hearing will be held at the Intermediate School Little Theater, on the 10th day of September, 2024, at 7:00. The summary of the budget is printed below. Detailed copies of the budget are available for inspection in the District's office.

Dated this 7th day of August, 2024.

Nicole Cotton, District Clerk

Merton District Offices

3446 W2000th Avenue, Room 2
PO Box 15
Merton, WI 53015-0015
262.333-2201 Fax 262.333-4970

Merton Primary School

1540 W2000th Avenue, Room 1
PO Box 15
Merton, WI 53015-0015
262.333-3079 Fax 262.333-4970

Merton Intermediate School

3446 W2000th Avenue, Room 2
PO Box 15
Merton, WI 53015-0015
262.333-1170 Fax 262.333-4970

Under Section 512 will be

BUDGET PUBLICATION, 2024-25
Required Published Budget Summary Format

A budget summary, notice of the place where the budget in detail may be examined, the time and place for a public hearing on the budget must be published or distributed under s. 65.90. The required minimum detail for the published summary is as follows:

GENERAL FUND	Audited 2022-23	Unaudited 2023-24	Budget 2024-25
Beginning Fund Balance	3,682,382.42	3,894,085.76	4,253,973.53
Ending Fund Balance	3,894,085.76	4,253,973.53	3,923,066.53
REVENUES & OTHER FINANCING SOURCES			
Transfers-In (Source 100)	0.00	0.00	0.00
Local Sources (Source 200)	4,422,173.33	5,786,882.67	5,703,907.00
Inter-district Payments (Source 300 + 400)	1,089,172.54	1,045,071.01	1,009,684.00
Intermediate Sources (Source 500)	0.00	1,277.75	0.00
State Sources (Source 600)	4,694,039.57	4,643,645.75	4,592,727.00
Federal Sources (Source 700)	537,761.21	216,443.20	75,958.00
All Other Sources (Source 800 + 900)	38,564.06	66,080.50	33,500.00
TOTAL REVENUES & OTHER FINANCING SOURCES	10,781,710.71	11,759,400.88	11,415,776.00
EXPENDITURES & OTHER FINANCING USES			
Instruction (Function 100 000)	5,069,403.44	5,087,219.47	5,558,700.00
Support Services (Function 200 000)	3,594,335.46	3,913,171.95	3,865,158.00
Non-Program Transactions (Function 400 000)	1,906,268.47	2,399,121.69	2,322,825.00
TOTAL EXPENDITURES & OTHER FINANCING USES	10,570,007.37	11,399,513.11	11,746,683.00

SPECIAL PROJECTS FUND	Audited 2022-23	Unaudited 2023-24	Budget 2024-25
Beginning Fund Balance	56,929.86	70,379.03	55,279.94
Ending Fund Balance	70,379.03	55,279.94	55,279.94
REVENUES & OTHER FINANCING SOURCES	1,423,860.38	1,847,797.65	1,794,368.00
EXPENDITURES & OTHER FINANCING USES	1,410,411.21	1,862,896.74	1,794,368.00

DEBT SERVICE FUND	Audited 2022-23	Unaudited 2023-24	Budget 2024-25
Beginning Fund Balance	59,048.06	59,065.45	58,330.78
Ending Fund Balance	59,065.45	58,330.78	58,330.78
REVENUES & OTHER FINANCING SOURCES	59,482.00	57,188.00	57,188.00
EXPENDITURES & OTHER FINANCING USES	59,464.61	57,922.67	57,188.00

CAPITAL PROJECTS FUND	Audited 2022-23	Unaudited 2023-24	Budget 2024-25
Beginning Fund Balance	1,056,172.13	1,294,864.81	1,406,621.25
Ending Fund Balance	1,294,864.81	1,406,621.25	1,406,621.25
REVENUES & OTHER FINANCING SOURCES	238,692.68	111,756.44	0.00
EXPENDITURES & OTHER FINANCING USES	0.00	0.00	0.00

FOOD SERVICE FUND	Audited 2022-23	Unaudited 2023-24	Budget 2024-25
Beginning Fund Balance	119,976.27	120,146.91	54,236.37
Ending Fund Balance	120,146.91	54,236.37	38,887.37
REVENUES & OTHER FINANCING SOURCES	413,144.37	412,438.81	400,500.00
EXPENDITURES & OTHER FINANCING USES	412,973.73	478,349.35	415,849.00

COMMUNITY SERVICE FUND	Audited 2022-23	Unaudited 2023-24	Budget 2024-25
Beginning Fund Balance	0.00	0.00	0.00
Ending Fund Balance	0.00	0.00	0.00
REVENUES & OTHER FINANCING SOURCES	0.00	0.00	0.00
EXPENDITURES & OTHER FINANCING USES	0.00	0.00	0.00

PACKAGE & COOPERATIVE PROGRAM FUND	Audited 2022-23	Unaudited 2023-24	Budget 2024-25
Beginning Fund Balance	0.00	0.00	0.00
Ending Fund Balance	0.00	0.00	0.00
REVENUES & OTHER FINANCING SOURCES	0.00	0.00	0.00
EXPENDITURES & OTHER FINANCING USES	0.00	0.00	0.00

Total Expenditures and Other Financing Uses

ALL FUNDS	Audited 2022-23	Unaudited 2023-24	Budget 2024-25
GROSS TOTAL EXPENDITURES -- ALL FUNDS	12,452,856.92	13,798,681.87	14,014,088.00
Interfund Transfers (Source 100) - ALL FUNDS	884,371.50	0.00	0.00
Refinancing Expenditures (FUND 30)	0.00	0.00	0.00
NET TOTAL EXPENDITURES -- ALL FUNDS	11,568,485.42	13,798,681.87	14,014,088.00
PERCENTAGE INCREASE -- NET TOTAL FUND EXPENDITURES FROM PRIOR YEAR		19.28%	1.56%